



Endowment Fund Agreement

Date: _____

Donor(s) Name: _____

Donor(s) Address: _____

City: _____ State: _____ Zip: _____

Donor(s) Home Phone: _____ Donor(s) Work/Cell Phone: _____

Donor(s) Email: _____

Name of Fund: _____

(Note: Name of Fund is included on all checks to beneficiaries. Consider the name carefully if you wish anonymity.)

Charitable Beneficiaries to Receive Distribution of Income:

_____ % to _____ (Charity)

For _____ (Designation)

_____ % to _____ (Charity)

For _____ (Designation)

(For additional beneficiary information, please attach an additional page.)

Distributions shall be made (please check one):

Quarterly

Semi-Annually

Annually

Special

Instructions: _____

The undersigned acknowledge that (I) we understand the following concerning our suggested distributions:

1. A majority of distributions will be made to Christian organizations who are devoted to promoting Kingdom ministries.
2. None of the distributions can be directed to a person, to an organization from which the donor will benefit by the gift, toward any pledge or personal obligation made by the donor(s), or to a non-U.S. charity (unless approved ahead of time by the Foundation Board).
3. The Foundation Board has the final authority in determining whether to accept any new Endowment Fund accounts.

By signing below, I (we) affirm that I have read and agree to the current Foundation Policies concerning the Endowment Funds and any future changes that are approved by the Foundation Board. Also, I (we) affirm that I have read and understand the Foundation's Disclosure Statement.

Signature of Donor #1

Signature of Donor #2

Note: After completing form, please print, sign and mail to the Southern Baptists of Texas Foundation (4025 Woodland Park Blvd, Arlington, TX 76013) with your initial check contribution (minimum \$2,500) to the Fund. If the initial contribution is not a check, please call the Foundation for instructions (toll-free 844-351-8804).